

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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FEDERAL HOUSING FINANCE AGENCY, AS :
CONSERVATOR FOR THE FEDERAL :
NATIONAL MORTGAGE ASSOCIATION :
AND THE FEDERAL HOME LOAN :
MORTGAGE CORPORATION, :
Plaintiff, :
: :
-against- :
: :
MORGAN STANLEY, MORGAN :
STANLEY & CO., INC., MORGAN :
STANLEY MORTGAGE CAPITAL :
HOLDINGS LLC d/b/a MORGAN :
STANLEY MORTGAGE CAPITAL, INC., : 11 Civ. 06739 (PKC)
MORGAN STANLEY ABS CAPITAL I, :
INC., MORGAN STANLEY CAPITAL I, :
INC., SAXON CAPITAL, INC., SAXON :
FUNDING MANAGEMENT LLC f/k/a :
SAXON FUNDING MANAGEMENT, INC., :
SAXON ASSET SECURITIES :
COMPANY, CREDIT SUISSE SECURITIES :
(USA) LLC f/k/a CREDIT SUISSE FIRST :
BOSTON LLC, RBS SECURITIES, INC. d/b/a :
RBS GREENWICH CAPITAL and f/k/a :
GREENWICH CAPITAL MARKETS, INC., :
GAIL P. McDONNELL, HOWARD :
HUBLER, CRAIG S. PHILLIPS, :
ALEXANDER C. FRANK, DAVID R. :
WARREN, JOHN E. WESTERFIELD, and :
STEVEN S. STERN, :
Defendants. :
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**NOTICE OF
APPEARANCE**

PLEASE TAKE NOTICE, that the undersigned hereby appears as counsel for plaintiff
Federal Finance Housing Agency, as conservator for the Federal National Mortgage Association
and the Federal Home Loan Mortgage Corporation in the above action.

DATED: New York, New York
October 18th, 2011

KASOWITZ, BENSON, TORRES &
FRIEDMAN LLP

/s/ Charles M. Miller

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*Attorneys for Federal Finance Housing
Agency, as conservator for the Federal
National Mortgage Association and the
Federal Home Loan Mortgage Corporation*